

CONSOLIDATED BALANCE SHEET

As of Jun. 30th, 2010

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
A. CURRENT ASSETS (100=110+120+130+140+150)	100		638.119.297.135	550.256.649.595
I. Cash and cash equivalents	110		121.934.711.388	94.337.022.992
1. Cash	111	V.01	51.534.711.388	38.437.022.992
2. Cash equivalents	112		70.400.000.000	55.900.000.000
II. Short-term financial investments	120	V.02	17.400.000.000	17.400.000.000
1. Short-term investments	121		23.000.000.000	23.000.000.000
2. Provision for devaluation of short-term security investments	129		(5.600.000.000)	(5.600.000.000)
III. Short-term receivables	130		193.755.371.338	134.653.360.094
1. Trade accounts receivable	131		171.215.107.222	127.400.349.590
2. Advances to supplier	132		22.187.808.999	6.933.599.354
3. Internal receivables	133		0	0
4. Receivable in accordance with contracts in progress	134		0	0
5. Other receivables	135	V.03	1.451.862.155	1.418.818.188
6. Provision for bad receivables	139		(1.099.407.038)	(1.099.407.038)
IV. Inventories	140		262.759.463.970	269.550.928.865
1. Inventories	141	V.04	262.759.463.970	269.550.928.865
2. Provision for devaluation of inventories	149		0	0
V. Other current assets	150		42.269.750.439	34.315.337.644
1. Short-term prepaid expenses	151		0	1.010.015.800
2. VAT deductible	152		438.238.804	4.451.177.852
3. Tax and accounts receivable from State budget	154	V.05	111.311.996	0
3. Other current assets	158		41.720.199.639	28.854.143.992
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		261.291.473.435	273.993.154.757
I. Long-term receivables	210		0	0
1. Long-term receivables from customers	211		0	0
2. Capital receivable from subsidiaries	212		0	0
3. Long-term inter-company receivables	213	V.06	0	0
4. Other long-term receivables	218	V.07	0	0
4. Provision for long-term bad receivable	219		0	0
II. Fixed assets	220		252.903.794.192	265.580.812.749
1. Tangible fixed assets	221	V.08	221.025.225.399	233.425.237.707
- Historical cost	222		485.121.414.680	472.707.999.830
- Accumulated depreciation (*)	223		(264.096.189.281)	(239.282.762.123)
2. Finance leases fixed assets	224	V.09	0	0
- Historical cost	225		0	0
- Accumulated depreciation (*)	226		0	0
3. Intangible fixed assets	227	V.10	31.748.979.702	32.130.105.042
- Historical cost	228		35.996.185.657	35.996.185.657
- Accumulated depreciation (*)	229		(4.247.205.955)	(3.866.080.615)
4. Construction in progress expenses	230	V.11	129.589.091	25.470.000
III. Property investment	240	V.12	0	0
- Historical cost	241		0	0
- Accumulated depreciation (*)	242		0	0
IV. Long-term financial investments	250		8.125.000.000	8.155.000.000
1. Investment in sussidiary company	251		0	0
2. Investment in joint venture	252		0	0
3. Other long-term investments	258	V.13	8.125.000.000	8.155.000.000
4. Provision for devaluation of long-term security investment	259		0	0
V. Other long-term assets	260		262.679.243	257.342.008
1. Long-term prepaid expenses	261	V.14	0	0
2. Diferred income tax assets	262	V.21	262.679.243	257.342.008
3. Others	268		0	0
TOTAL ASSETS (270 = 100 + 200)	270		899.410.770.570	824.249.804.352

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300 = 310 + 320)	300		111.386.631.271	146.826.415.418
I. Current liabilities	310		110.179.907.547	145.787.992.107
1. Short-term borrowing and debts	311	V.15	10.440.000.000	11.260.221.392
2. Trade accounts payable	312		65.130.550.713	111.254.152.062
3. Advances from customers	313		2.309.562.649	881.772.274
4. Taxes and liabilities to State budget	314	V.16	13.532.079.224	7.082.650.560
5. Payable to employees	315		7.832.327.301	8.298.486.044
6. Payable expenses	316	V.17	8.816.131.716	5.307.137.716
7. Accounts payable-Affiliate	317		0	0
8. Payable in accordance with contracts in progress	318		0	0
9. Other short-term payables	319	V.18	2.119.255.944	1.703.572.059
10. Provision for current liabilities	320		0	0
II. Long-term liabilities	330		1.206.723.724	1.038.423.311
1. Long-term accounts payable-Trade	331		0	0
2. Long-term accounts payable-Affiliate	332	V.19	0	0
3. Other long-term payables	333		0	0
4. Long-term borrowing and debts	334	V.20	0	0
5. Deferred income tax	335	V.21	0	0
6. Provision for unemployment benefit	336		1.206.723.724	1.038.423.311
7. Provision for long-term liabilities	337		0	0
B. OWNER'S EQUITY (400 = 410 + 420)	400		788.024.139.299	677.423.388.934
I. Capital sources and funds	410	V.22	780.335.409.383	671.905.016.816
1. Paid-in capital	411		348.763.720.000	347.691.920.000
2. Capital surplus	412		1.592.782.700	1.592.782.700
3. Other capital of owner	413		0	0
4. Treasury stock	414		0	0
5. Assets revaluation difference	415		0	0
6. Foreign exchange difference	416		0	0
7. Investment and development funds	417		276.189.200.518	130.864.228.602
8. Financial reserve fund	418		34.985.564.387	18.485.564.387
9. Other fund belong to owner's equity	419		21.296.149.211	16.796.149.211
10. Retained after-tax profit	420		97.507.992.567	156.474.371.916
11. Capital for construction work	421		0	0
II. Budget sources	430		7.688.729.916	5.518.372.118
1. Bonus and welfare funds	431		7.688.729.916	5.518.372.118
2. Budgets	432		0	0
3. Budget for fixed asset	433		0	0
TOTAL RESOURCES (440 = 300 + 400)	430		899.410.770.570	824.249.804.352

OFF BALANCE SHEET ITEMS

ITEMS	Code	Note	Ending Balance	Beginning Balance
1. Leasehold assets		24	0,00	0,00
2. Materials and goods kept or processed for others			0,00	0,00
3. Goods deposited by others			0,00	0,00
4. Bad debts already treated			0,00	0,00
5. Foreign currencies:			0,00	0,00
USD			62.802,36	93.064,23
EUR			2.717,65	2.085,90
6. Estimates for non-business and project expenditure			0,00	0,00

CONSOLIDATED INCOME STATEMENT

Quarter 2/ 2010

Unit: VND

Items	Code	Note	Quarter 2		Accumulation from the beginning of this year to the ending of this period	
			Year 2010	Year 2009	Year 2010	Year 2009
1. Revenue of sales and services	01	VI.25	379.365.555.176	302.294.417.200	654.135.903.972	496.138.557.135
2. Deductions	02		3.082.492.829	2.476.413.692	6.263.375.581	4.273.763.186
3. Net sales and services (10 = 01 - 03)	10		376.283.062.347	299.818.003.508	647.872.528.391	491.864.793.949
4. Cost of goods sold	11	VI.27	273.207.345.740	184.822.210.275	473.159.401.389	314.152.650.797
5. Gross profit (20 = 10 - 11)	20		103.075.716.607	114.995.793.233	174.713.127.002	177.712.143.152
6. Financial Income	21	VI.26	2.318.160.359	730.780.416	3.882.623.855	1.073.214.712
7. Financial Expenses	22	VI.28	1.471.752.553	1.097.116.049	2.767.134.043	2.811.892.575
- Include: Interest expense	23		256.280.500	327.006.156	605.405.594	1.478.386.978
8. Selling Expenses	24		11.365.656.019	5.704.371.787	19.359.792.702	12.324.538.286
9. General and Administrative Expenses	25		8.367.813.111	7.413.119.303	17.297.176.864	14.840.399.400
10. Net operating profit {30 = 20 + (21 - 22) - (24 + 25)}	30		84.188.655.283	101.511.966.510	139.171.647.248	148.808.527.603
11. Other inocme	31		475.285.225	269.696.151	662.019.900	347.255.695
12. Other expenses	32		49.864.348	74.526	50.288.143	127.769
13. Other profit (40 = 31 -32)	40		425.420.877	269.621.625	611.731.757	347.127.926
14. Gain/loss in associate or joint-venture companies	41					
15. Profit before tax (50=30 + 40)	50		84.614.076.160	101.781.588.135	139.783.379.005	149.155.655.529
16 Current corporate income tax expenses	51	VI.30	10.116.486.674	12.920.674.575	16.780.723.673	19.421.273.045
17 Deferred corporate income tax expenses	52	VI.30	(61.631.606)	24.908.660	(5.337.235)	(7.617.948)
18. Profit after tax (60=50 - 51 - 52)	60		74.559.221.092	88.836.004.900	123.007.992.567	129.742.000.432
18.1. Minority interest	61					
18.2 Profit after tax of parent company's shareholder	62					
19. EPS (*)	70					

CONSOLIDATED CASH FLOW STATEMENT
Quarter 2/2010 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Quarter 2/ 2010	Quarter 2/ 2009
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	01		139.783.379.005	149.155.655.529
2. Adjustment in accounts:				
- Fixed assets depreciation	02		26.241.743.379	21.460.017.166
- Provisions	03			
- Unrealized foreign exchange difference loss/gain	04			
- Loss/gain from investment	05		(4.557.952.685)	(1.073.214.712)
- Interest expenses	06		605.405.594	1.478.386.978
3. Operating profit before the changes of current capital	08		162.072.575.293	171.020.844.961
- Changes in accounts receivable	09		(55.766.108.418)	(65.639.208.541)
- Changes in inventories	10		6.791.464.895	31.973.130.488
- Changes in trade payables (exclude interest payable, income tax payable)	11		(38.532.727.932)	33.077.170.048
- Changes in prepaid expenses	12		1.010.015.800	780.324.833
- Paid interest	13		(605.405.594)	(1.455.733.608)
- Paid corporate income tax	14		(12.867.558.496)	(8.461.103.471)
- Other receivables	15		54.415.033.464	21.867.246.970
- Other payables	16		(79.122.607.087)	(22.340.044.223)
Net cash provided by (used in) operating activities	20		37.394.681.925	160.822.627.457
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(13.614.468.446)	(21.066.533.480)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		801.841.754	
3. Cash paid for lending or purchase debt tools of other companies	23		(10.000.000.000)	
4. Withdrawal of lending or resale debt tools of other companies	24		10.000.000.000	
5. Cash paid for joining capital in other companies	25		30.000.000	
6. Cash paid for joining capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		3.805.854.555	1.073.214.712
Net cash used in investing activities	30		(8.976.772.137)	(19.993.318.768)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			
2. Cash paid to owners' equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33		8.357.600.832	44.297.063.848
4. Cash paid to principal debt	34		(9.177.822.224)	(84.492.308.069)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36			(16.955.875.000)
Net cash (used in) provided by financing activities	40		(820.221.392)	(57.151.119.221)
Net cash during the period (50=20+30+40)	50		27.597.688.396	83.678.189.468
Cash and cash equivalents at beginning of year	60		94.337.022.992	18.123.438.970
Influence of foreign exchange fluctuation	61			
Cash and cash equivalents at end of year (70=50+60+61)	70	31	121.934.711.388	101.801.628.438